

Unless otherwise defined in this announcement, terms defined in the prospectus dated 22 November 2013 (“**Prospectus**”) issued by Goldpac Group Limited (the “**Company**”) have the same meanings when used in this announcement.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (the “**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the Offer Shares. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the US Securities Act. There will be no public offer of securities in the United States. The Hong Kong Public Offer Shares are being offered and sold outside of the United States in offshore transactions in accordance with Regulation S under the US Securities Act. There will not and is not currently intended to be any public offering of securities in the United States.

In connection with the Global Offering, BOCI Asia Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Friday, 27 December 2013, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

金邦達 Goldpac

**Goldpac Group Limited**  
**金邦達寶嘉控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**GLOBAL OFFERING**

Number of Offer Shares under the Global Offering	:	200,000,000 Shares (subject to the Over-allotment Option)
Number of International Offer Shares	:	140,000,000 Shares (as adjusted after reallocation, subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	:	60,000,000 Shares (as adjusted after reallocation)
Offer Price	:	HK\$5.39 per Offer Share, plus brokerage fee of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%
Nominal value	:	HK\$0.001 per Share
Stock code	:	3315

*Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager*



*Joint Sponsors*



Shenyin Wanguo Capital (H.K.) Limited

## SUMMARY

The Offer Price has been determined at HK\$5.39 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$5.39 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting underwriting commission and estimated expenses, is estimated to be approximately HK\$1,007.4 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the paragraph headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus.

A total of 3,300 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service and for a total of 882,515,000 Hong Kong Public Offer Shares, representing approximately 44.13 times the total number of 20,000,000 Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering, have been received under the Hong Kong Public Offering.

Due to the significant over-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the paragraph headed “Structure of the Global Offering — Offer Mechanism — Basis of Allocation of the Offer Shares — Hong Kong Public Offering” of the Prospectus have been applied and the number of Offer Shares available to the Hong Kong Public Offering has been increased to 60,000,000 Offer Shares, representing 30% of the total number of Offer Shares available under the Global Offering.

The Offer Shares initially offered under the International Offering have been significantly over-subscribed. The final number of Offer Shares offered under the International Offering is 140,000,000 Shares after reallocation, representing 70% of the total number of Offer Shares available under the Global Offering, subject to the Over-allotment Option.

There has been an over-allocation of 30,000,000 Shares in the International Offering and such over-allocation is covered through the Stock Borrowing Agreement entered into between Goldpac International (Holding) Limited and the Stabilising Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or a combination of both means. In the event the Over-allotment Option is exercised, an announcement will be made on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.goldpac.com](http://www.goldpac.com). As of the date of this announcement, the Over-allotment Option has not been exercised.

The Company announces that the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allotment of the Hong Kong Public Offer Shares will be available on Tuesday, 3 December 2013 in the *South China Morning Post* (in English) and the *Hong Kong Economic Times* (in Chinese), on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.goldpac.com](http://www.goldpac.com).

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.goldpac.com](http://www.goldpac.com) by no later than 8:00 a.m. on Tuesday, 3 December 2013;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Tuesday, 3 December 2013 to 12:00 midnight on Monday, 9 December 2013;
- by telephone enquiry line by calling **+852 3691 8488** between 9:00 a.m. and 6:00 p.m. from Tuesday, 3 December 2013 to Friday, 6 December 2013; and
- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 3 December 2013 to Thursday, 5 December 2013 at all the receiving bank branches and sub-branches.

Applicants who apply for 1,000,000 or more Hong Kong Public Offer Shares using the **WHITE** Application Forms or using **HK eIPO White Form** service and have provided all information required in the Application Forms may collect the Share certificate(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited, at 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 3 December 2013.

Share certificates (if any) for Hong Kong Public Offer Shares allotted to applicants using the **WHITE** Application Forms or using **HK eIPO White Form** service which are not available for personal collection, or which are available but are not collected in person, are expected to be despatch by ordinary post to those entitled at their own risk on Tuesday, 3 December 2013.

Share certificates (if any) for Hong Kong Public Offer Shares allotted to applicants using the **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock account of their designated CCASS Participant on Tuesday, 3 December 2013.

Applicant who have applied for 1,000,000 or more Hong Kong Public Offer Shares using the **YELLOW** Application Forms and have provided all information required may collect the refund cheques (if any) in person from the Hong Kong Share Registrar, Tricor Investor Services Limited, at 26/F., Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 3 December 2013.

Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be despatched by ordinary post to those entitled at their own risk on Tuesday, 3 December 2013.

Applicants using the **HK eIPO White Form** service and pay the application monies from a single bank account, refund monies (if any) will be despatched to that bank account in the form of e-Auto Refund payment instructions on Tuesday, 3 December 2013. Applicants using the **HK eIPO White Form** service and pay the application monies from multiple bank accounts, refund monies (if any) will be despatched to the address as specified in the application instructions in the form of refund cheques (if any) by ordinary post at their own risk on Tuesday, 3 December 2013.

Refund monies for applicants applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Tuesday, 3 December 2013.

The Company confirms that immediately following completion of the Global Offering, the number of Shares in the hands of the public will represent at least 25% of the total issued share capital of the Company and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 4 December 2013, provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Underwriting Agreements — (a) Hong Kong Underwriting Agreement — Grounds for termination" in the Prospectus has not been exercised.

Dealing in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 4 December 2013. The Shares will be traded in the board lots of 1,000 Shares each. The stock code of the Shares is 3315.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

The Offer Price has been determined at HK\$5.39 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$5.39 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deducting underwriting commission and estimated expenses, and assuming the Over-allotment Option is not exercised, is estimated to be approximately HK\$1,007.4 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the paragraph headed "Future Plans and Use of Proceeds — Use of Proceeds" in the Prospectus.

The Directors announce that at the close of the application lists at 12:00 noon on Wednesday, 27 November 2013, a total of 3,300 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **HK eIPO White Form** service) have been received pursuant to the Hong Kong Public Offering for a total of 882,515,000 Hong Kong Public Offer Shares, equivalent to approximately 44.13 times the total number of 20,000,000 Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering.

Of the 3,300 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **HK eIPO White Form** Service Provider through **HK eIPO White Form** website at [www.hkeipo.hk](http://www.hkeipo.hk) and by **electronic application instructions** given to HKSCC via CCASS for a total of 882,515,000 Hong Kong Public Offer Shares:

- (i) a total of 3,120 applications in respect of a total of 195,115,000 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$5.67 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 19.51 times the 10,000,000 Hong Kong Public Offer Shares initially comprised in pool A); and
- (ii) a total of 180 applications in respect of a total of 687,400,000 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$5.67 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 68.74 times the 10,000,000 Hong Kong Public Offer Shares initially comprised in pool B).

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. Two multiple applications or suspected multiple applications have been identified and rejected. No applications have been rejected due to bounced cheques. No applications have been rejected due to invalid application. No applications for more than 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering (i.e. more than 10,000,000 Shares) have been identified.

Due to the significant over-subscription in the Hong Kong Public Offering, the reallocation procedures as described in the paragraph headed “Structure of the Global Offering — Offer Mechanism — Basis of Allocation of the Offer Shares — Hong Kong Public Offering” of the Prospectus have been applied and the number of Offer Shares available to the Hong Kong Public Offering has been increased to 60,000,000 Offer Shares, representing 30% of the total number of Offer Shares available under the Global Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.



None of the Hong Kong Public Offer Shares were allocated to subscribers who are connected person of the Company or any director or existing shareholder of the Company or any of their respective associates.

## **INTERNATIONAL OFFERING**

The Offer Shares initially offered under the International Offering have been significantly over-subscribed. The final number of Offer Shares offered under the International Offering is 140,000,000 Shares after reallocation, representing 70% of the total number of Offer Shares available under the Global Offering, subject to the Over-allotment Option.

There has been an over-allocation of 30,000,000 Shares in the International Offering and such over-allocation is covered through the Stock Borrowing Agreement entered into between Goldpac International (Holding) Limited and the Stabilising Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or a combination of both means. In the event the Over-allotment Option is exercised, an announcement will be made on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.goldpac.com](http://www.goldpac.com). As of the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that none of the International Offer Shares were allocated to placees who are connected person of the Company or any director or existing shareholder of the Company or any of their respective associates. None of the Sole Global Coordinator, or any of the other Underwriters, or their respective associates and connected clients (as defined in the placing guidelines for equity securities as set out in Appendix 6 of the Listing Rules (the “**Placing Guidelines**”)) has taken up any Shares for its own benefit under the Global Offering. The Directors confirm that the International Offering has been conducted in compliance with the Placing Guidelines. None of the placees under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering.

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering — Conditions” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allotted on the basis set out below:

### Pool A

<b>Number of shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate allocation percentage of the total number of Hong Kong Public Offer Shares applied for</b>
1,000	293	1,000 shares	100.00%
2,000	170	1,000 shares plus 136 out of 170 applicants to receive an additional 1,000 shares	90.00%
3,000	678	2,000 shares plus 373 out of 678 applicants to receive an additional 1,000 shares	85.00%
4,000	198	3,000 shares	75.00%
5,000	104	3,000 shares plus 26 out of 104 applicants to receive an additional 1,000 shares	65.00%
6,000	47	3,000 shares plus 15 out of 47 applicants to receive an additional 1,000 shares	55.32%
7,000	18	3,000 shares plus 9 out of 18 applicants to receive an additional 1,000 shares	50.00%
8,000	20	3,000 shares plus 12 out of 20 applicants to receive an additional 1,000 shares	45.00%
9,000	12	3,000 shares plus 8 out of 12 applicants to receive an additional 1,000 shares	40.74%
10,000	197	3,000 shares plus 138 out of 197 applicants to receive an additional 1,000 shares	37.01%
20,000	248	5,000 shares plus 100 out of 248 applicants to receive an additional 1,000 shares	27.02%
30,000	110	7,000 shares plus 55 out of 110 applicants to receive an additional 1,000 shares	25.00%
40,000	265	8,000 shares	20.00%
50,000	69	9,000 shares plus 35 out of 69 applicants to receive an additional 1,000 shares	19.01%
60,000	31	10,000 shares plus 25 out of 31 applicants to receive an additional 1,000 shares	18.01%



Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate allocation percentage of the total number of Hong Kong Public Offer Shares applied for
70,000	21	11,000 shares plus 19 out of 21 applicants to receive an additional 1,000 shares	17.01%
80,000	74	12,000 shares plus 60 out of 74 applicants to receive an additional 1,000 shares	16.01%
90,000	27	13,000 shares plus 14 out of 27 applicants to receive an additional 1,000 shares	15.02%
100,000	241	14,000 shares	14.00%
200,000	78	27,000 shares	13.50%
300,000	48	39,000 shares	13.00%
400,000	22	50,000 shares	12.50%
500,000	23	60,000 shares	12.00%
600,000	97	69,000 shares	11.50%
700,000	13	77,000 shares	11.00%
800,000	16	81,000 shares plus 15 out of 16 applicants to receive an additional 1,000 shares	10.24%
<b>TOTAL</b>	<b>3,120</b>		

#### Pool B

Number of shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate allocation percentage of the total number of Hong Kong Public Offer Shares applied for
900,000	6	110,000 shares	12.22%
1,000,000	55	111,000 shares	11.10%
2,000,000	20	140,000 shares	7.00%
3,000,000	28	165,000 shares	5.50%
4,000,000	9	192,000 shares	4.80%
5,000,000	26	200,000 shares	4.00%
6,000,000	2	210,000 shares	3.50%
7,000,000	5	217,000 shares	3.10%
10,000,000	29	254,000 shares plus 16 out of 29 applicants to receive an additional 1,000 shares	2.55%
<b>TOTAL</b>	<b>180</b>		

## RESULTS OF ALLOCATION

The Company announces that the final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allotment of the Hong Kong Public Offer Shares will be available on Tuesday, 3 December 2013 in the *South China Morning Post* (in English) and the *Hong Kong Economic Times* (in Chinese), on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.goldpac.com](http://www.goldpac.com).

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be available at the times and date and in the manner specified below:

- in the announcement to be posted on the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the website of the Company at [www.goldpac.com](http://www.goldpac.com) by no later than 8:00 a.m. on Tuesday, 3 December 2013;
- from the designated results of allocations website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Tuesday, 3 December 2013 to 12:00 midnight on Monday, 9 December 2013;
- by telephone enquiry line by calling **+852 3691 8488** between 9:00 a.m. and 6:00 p.m. from Tuesday, 3 December 2013 to Friday, 6 December 2013; and

- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 3 December 2013 to Thursday, 5 December 2013 at all the receiving bank branches and sub-branches of **Bank of China (Hong Kong) Limited** as set out below.

	<b>Branch name</b>	<b>Branch address</b>
<b>Hong Kong Islands</b>	Bank of China Tower Branch Wan Chai (Wu Chung House) Branch	3/F, 1 Garden Road, Central, Hong Kong 213 Queen's Road East, Wan Chai, Hong Kong
	Aberdeen Branch	25 Wu Pak Street, Aberdeen, Hong Kong
	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui, Hong Kong
<b>Kowloon</b>	Humphrey's Avenue Branch	4-4A Humphrey's Avenue, Tsim Sha Tsui, Kowloon
	Prince Edward Branch	774 Nathan Road, Prince Edward, Kowloon
	Kwun Tong Branch	20-24 Yue Man Square, Kwun Tong, Kowloon
	To Kwa Wan Branch	80N To Kwa Wan Road, To Kwa Wan, Kowloon
<b>New Territories</b>	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long, New Territories
	Citywalk Branch	Shop 65, G/F, Citywalk, 1 Yeung Uk Road, Tsuen Wan, New Territories

# **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

## **(i) Applicants who apply using WHITE Application Forms**

Applicants who apply for 1,000,000 or more Hong Kong Public Offer Shares and have provided all information required by in their Application Forms may collect their refund cheques and/or the Share certificates from the Hong Kong Share Registrar, Tricor Investor Services Limited, at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 3 December 2013.

Individuals who are eligible for personal collection must not authorise any other person to collect for them. Applicants who are corporate applicants which are eligible for personal collection, their authorised representative must bear a letter of authorisation from their respective corporation stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar.

Refund cheques and Share certificates which are available for personal collection but are not collected in person, will be despatched by ordinary post to those entitled at their own risk on Tuesday, 3 December 2013.

Applicants who apply for less than 1,000,000 Hong Kong Public Offer Shares, their refund cheques and/or Share certificates will be sent to the address on their Application Forms by ordinary post at their own risk on Tuesday, 3 December 2013.

## **(ii) Applicants who apply using YELLOW Application Forms**

Applicants who apply for 1,000,000 or more Hong Kong Public Offer Shares and have provided all information required by in their Application Forms may collect their refund cheques from the Hong Kong Share Registrar, Tricor Investor Services Limited, at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 3 December 2013. Refund cheques which are available for personal collection but are not collected in person, will be despatched by ordinary post to those entitled at their own risk on Tuesday, 3 December 2013.

Applicants who apply for less than 1,000,000 Hong Kong Public Offer Shares, their refund cheques will be sent to the address on their Application Forms by ordinary post at their own risk on Tuesday, 3 December 2013.

Share certificate for each wholly or partially successful applicant will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to such applicant's or the designated CCASS Participant stock account as stated in the Application Form of such applicant on Tuesday, 3 December 2013, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

- **Applicants who apply through a designed CCASS Participant (other than a CCASS Investor Participant)**

For Hong Kong Public Offer Shares credited to the relevant designed CCASS Participant's stock account (other than CCASS Investor Participants), applicants can check the number of Hong Kong Public Offer Shares allotted to them with the relevant CCASS Participant.

- **Applicants who apply as CCASS Investor Participant**

Please refer to the results of CCASS Investor Participants' applications will be published together with the results of the Hong Kong Public Offering in the manner described in "Results of Allocation" above. Applicants should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 3 December 2013 or any other date as determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Public Offer Shares to the relevant applicants, such applicants can check their new account balance via the CCASS Phone System and CCASS Internet System.

**(iii) Applicants who apply using the HK eIPO White Form service**

Wholly or partially successful applicants who 1,000,000 or more Hong Kong Public Offer Shares may collect their Share certificates from the Hong Kong Share Registrar, Tricor Investor Services Limited, at 26/F., Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 3 December 2013. Share certificates which are available for personal collection but are not collected in person, will be despatched by ordinary post to those entitled at their own risk on Tuesday, 3 December 2013.

Applicants who apply for less than 1,000,000 Hong Kong Public Offer Shares, their Share certificates will be sent to the address specified in their application instructions by ordinary post at their own risk on Tuesday, 3 December 2013.

Applicants who apply and pay the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. Applicants who apply and pay the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheques by ordinary post at their own risk.

If the applicant's payment of application monies is insufficient, or in excess of the required amount, having regard to the number of Hong Kong Public Offer Shares for which such applicant has applied, or such applicant's application is otherwise rejected by the designated **HK eIPO White Form** Service Provider, the designated **HK eIPO White Form** Service Provider may adopt alternative arrangement for the refund of monies to such applicant. Please refer to additional information provided by the designated **HK eIPO White Form** Service Provider on the designated website at [www.hkeipo.hk](http://www.hkeipo.hk).

#### (iv) Applicants who apply via electronic application instructions to HKSCC

##### *Allocation of Hong Kong Public Offer Shares*

For the purpose of allocating Hong Kong Public Offer Shares, HKSCC Nominees was not treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit instructions are given was treated as an applicant.

##### *Deposit of the Share Certificates into CCASS and Refund of Application Monies*

- Wholly and partially successful applicants, their Share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to the applicants' relevant designed CCASS Participant's stock account or CCASS Investor Participant stock account on Tuesday, 3 December 2013, or, on any other date determined by HKSCC or HKSCC Nominees.
- For application results of CCASS Participants (and where CCASS Participant is a broker or custodian, the Company will include information relating to the relevant beneficial owner), the applicant's Hong Kong identity card number/passport number or other identification code (Hong Kong business registration number for corporations) and the basis of allotment of the Hong Kong Public Offering in the manner specified in "Results of Allocation" above on Tuesday, 3 December 2013. Any discrepancies should be reported to HKSCC before 5 p.m. on Tuesday, 3 December 2013 or such other date as determined by HKSCC or HKSCC Nominees.
- Applicants who have instructed their broker or custodian to give **electronic application instructions** on their behalf can also check the number of Hong Kong Public Offer Shares allotted to them and the amount of refund monies (if any) payable to them with their broker or custodian.
- Applicants who have applied as CCASS Investor Participants can also check the number of Hong Kong Public Offer Shares allotted to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 3 December 2013. Immediately following the credit of the Hong Kong Public Offer Shares to the stock account, HKSCC will also make available to the relevant applicant an activity statement showing the number of Hong Kong Public Offer Shares credited in their CCASS Investor Participant stock account and the amount of refund monies (if any) credited to their designated bank account.
- Refund of application monies (if any) in respect of wholly or partially successful applications and/or the difference between the Offer Price and the maximum Offer Price per Offer Share initially paid on application (including brokerage, SFC transaction levy and the Stock Exchange trading fee but without interest) will be credited to the relevant applicant's designated bank account or designated bank account of the relevant applicant's broker or custodian on Tuesday, 3 December 2013.



## **PUBLIC FLOAT**

The Company confirms that immediately following completion of the Global Offering, the number of Shares in the hands of the public will represent at least 25% of the total issued share capital of the Company and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

The Company will not issue any temporary document of title or receipt for the application monies paid. Share certificates will only become valid at 8:00 a.m. on Wednesday, 4 December 2013 provided that the Global Offering has become unconditional and the right of termination described in the section “Underwriting — Underwriting Arrangements and Expenses — Underwriting Agreements — (a) Hong Kong underwriting agreement — Grounds for termination” in the Prospectus has not been exercised.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 4 December 2013. The Shares will be traded in board lots of 1,000 Shares each. The stock code for the Shares is 3315.

By order of the board of directors of  
**Goldpac Group Limited**  
**Lu Run Ting**  
*Chairman and executive director*

Hong Kong, 3 December 2013

*As at the date of this announcement, the executive directors of the Company are Mr. Lu Run Ting, Mr. Hou Ping, Mr. Lu Runyi and Mr. Lu Xiaozhong; the non-executive director of the Company are Mr. Christophe Jacques Pagezy and Mr. Ting Tao I; and the independent non-executive directors of the Company are Mr. Mak Wing Sum Alvin, Mr. Zhu Lijun and Mr. Liu John Jianhua.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*