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The Company makes this announcement pursuant to Section 9(2) of the Securities and Future (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “**Stabilising Rules**”) and this announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.

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金邦達 Goldpac

**Goldpac Group Limited**  
**金邦達寶嘉控股有限公司**

(incorporated in Hong Kong with limited liability)

(Stock Code: 3315)

## **STABILISATION ACTION AND END OF STABILISATION PERIOD**

The Company announces that the stabilisation period in connection with the Global Offering ended on 27 December 2013.

The stabilising actions undertaken by BOCI Asia Limited, the Stabilising Manager, during the stabilisation period involved:

1. over-allocation of an aggregate of 30,000,000 Shares in the International Offering;
2. the borrowing of an aggregate of 30,000,000 Shares by the Stabilising Manager from Goldpac International (Holding) Limited to cover over-allocation of Shares in the International Offering; and
3. the full exercise of the Over-allotment Option by the Sole Global Coordinator (for itself and on behalf of the International Underwriters) on 20 December 2013 in respect of an aggregate of 30,000,000 Shares at the Offer Price to facilitate the return to Goldpac International (Holding) Limited of 30,000,000 borrowed Shares which were used to cover over-allocation of Shares in the International Offering.

The Company makes this announcement pursuant to the Stabilising Rules and announces that the stabilisation period in connection with the Global Offering ended on 27 December 2013, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering.

The stabilising actions undertaken by BOCI Asia Limited, the Stabilising Manager, during the stabilisation period involved:

1. over-allocation of an aggregate of 30,000,000 Shares in the International Offering representing 15% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option);
2. the borrowing of an aggregate of 30,000,000 Shares by the Stabilising Manager from Goldpac International (Holding) Limited pursuant to the stock borrowing agreement dated 28 November 2013 entered into between Goldpac International (Holding) Limited and the Stabilising Manager solely to cover over-allocation of Shares in the International Offering. Such Shares have been returned and redelivered to Goldpac International (Holding) Limited in accordance with the terms of the such stock borrowing agreement; and
3. the full exercise of the Over-allotment Option by the Sole Global Coordinator (for itself and on behalf of the International Underwriters) on 20 December 2013 in respect of an aggregate of 30,000,000 Shares (the “**Over-allotment Shares**”), representing 15% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), at the Offer Price to facilitate the return to Goldpac International (Holding) Limited of 30,000,000 borrowed Shares which were used to cover over-allocation of Shares in the International Offering. The Over-allotment Shares were sold by the Company at \$5.39 per Share (exclusive of 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee), being the Offer Price per Share under the Global Offering. Details of the exercise of the Over-allotment Option were more particularly disclosed in the announcement of the Company dated 20 December 2013.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the total issued share capital of the Company are held by the public.

By order of the board of directors of  
**Goldpac Group Limited**  
**Lu Run Ting**  
*Chairman and Executive Director*

Hong Kong, 30 December 2013

*As at the date of this announcement, the executive directors of the Company are Mr. Lu Run Ting, Mr. Hou Ping, Mr. Lu Runyi and Mr. Lu Xiaozhong; the non-executive directors of the Company are Mr. Christophe Jacques Pagezy and Mr. Ting Tao I; and the independent non-executive directors of the Company are Mr. Mak Wing Sum Alvin, Mr. Zhu Lijun and Mr. Liu John Jianhua.*